

THE-HELPER CLEANING

Inside the portals

A complete walkthrough for investors and franchise partners

Everything you get access to on day one: your investor dashboard, distributions and payout calendar, verification and signed documents, the franchise partner portal with KPIs, leads, accounting and resources, the client experience your territory sells, and the back office that runs it all. Every screen in this catalogue is a rendered sample of the live product.

Investor portal

Dashboard, holding, distributions, payout calendar, documents, verification, updates

Franchise partner portal

Overview, leads & requests, KPIs, accounting, schedules, resources, settings

Client portal

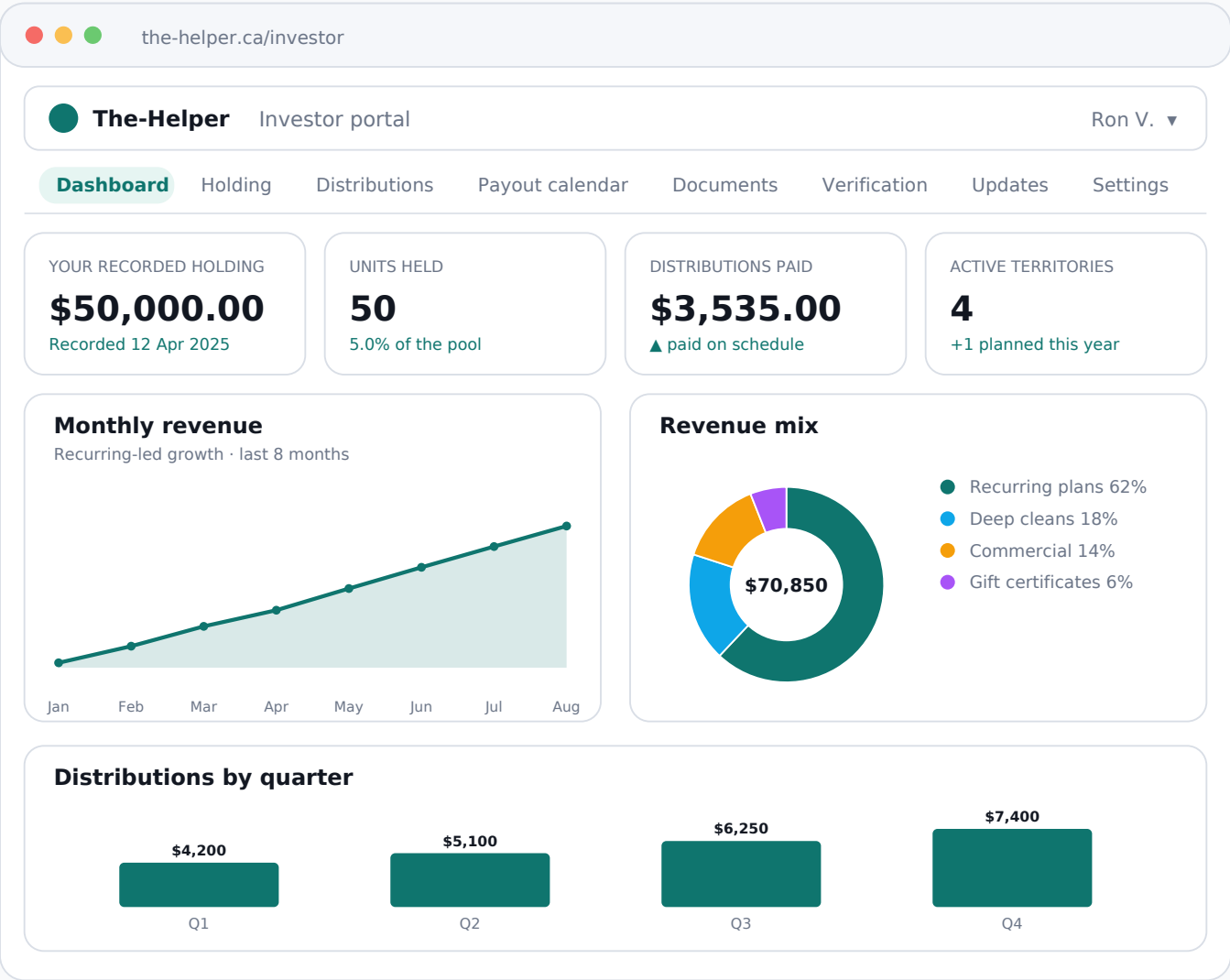
Quotes, scheduling, invoices, calendar, gift certificates, donation receipts

Back office

Quote queue, dispatch, people & roles, partners, investors, automatic reporting

Your numbers, the moment you sign in

Holding, units, distributions paid and live territory performance — the first screen every investor lands on.



You always know what lands, and when

Set your method, schedule, minimum and preferred day — the portal projects every upcoming payment.

the-helper.ca/investor

The-Helper

Investor portal

Ron V. ▾

Dashboard

Holding

Distributions

Payout calendar

Documents

Verification

Updates

Settings

NEXT DISTRIBUTION

2026-09-15

EXPECTED EACH TIME

\$1,250.00

PAID EVERY

3 months

REMAINING THIS YEAR

\$2,500.00

Upcoming payout calendar

Quarterly by e-Transfer, released automatically on day 15 once you are owed at least \$500.00

SEP 15

September 2026

Tuesday · e-Transfer

\$1,250.00

✓ Scheduled to release

DEC 15

December 2026

Tuesday · e-Transfer

\$1,250.00

✓ Scheduled to release

MAR 15

March 2027

Tuesday · e-Transfer

\$1,250.00

✓ Scheduled to release

Automatic payouts ● ON

Minimum \$500 · Day 15 · e-Transfer

Distribution history sits alongside the projection: every past payment with its date, method and status, and the next scheduled release with head-office approval state. Turn automatic payouts on and the app schedules and releases them for you.

The-Helper Cleaning · Prince George, BC · the-helper.ca · (250) 981-5010

Sample data — illustrative portal catalogue

Signed, verified and filed in one place

Tokenised e-signature documents, funding events and a Canadian identity check built into the portal.

the-helper.ca/investor

The-Helper

Investor portal

Ron V. ▾

Dashboard

Holding

Distributions

Payout calendar

Documents

Verification

Updates

Settings

Your documents

DOCUMENT	SENT	STATUS	SIGNED
Subscription agreement — Growth tier	2025-04-02	Signed	2025-04-04
Unit certificate (50 units)	2025-04-06	Issued	—
Q1 2026 holding statement	2026-04-01	Delivered	—
Distribution notice — \$1,180.00	2026-05-15	Delivered	—

Funding received

RECEIVED	AMOUNT	UNITS	METHOD	REFERENCE
2025-04-04	\$25,000.00	25	Wire	TD-88412
2025-09-12	\$25,000.00	25	Wire	TD-91077

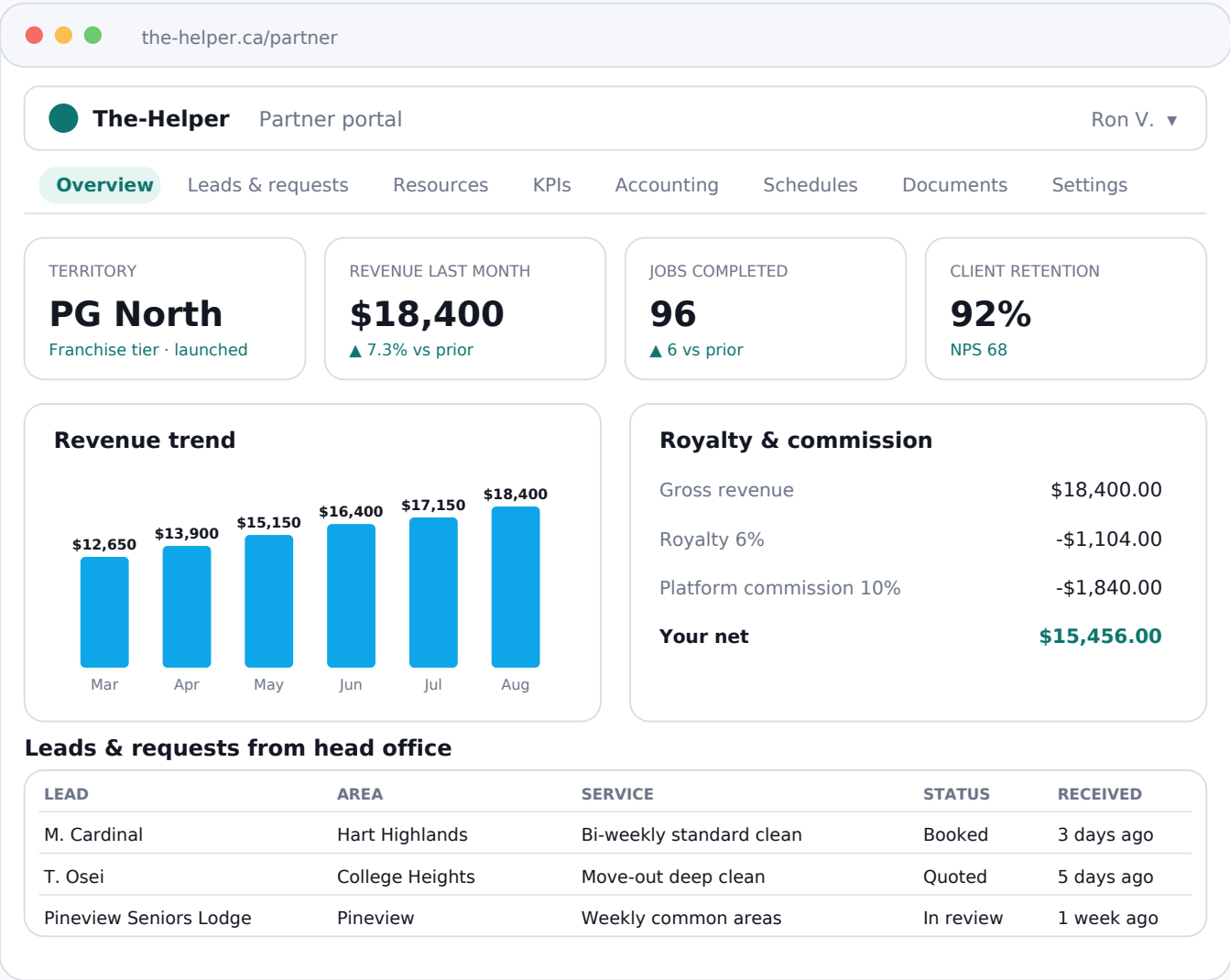
Identity verification · Approved

Government ID, address, source of funds and accreditation captured through the portal and stored in private, access-controlled storage. Reviewed by head office — status visible to you at all times.

Documents are signed in the browser with a tokenised link — no printing, no scanning. A signed copy is emailed to you automatically and filed against your holding.

Your territory, run from one screen

Everything a territory partner needs: performance, incoming leads, schedules and the accounting behind it.



Leads arrive from the public website and head office dispatch. KPI submissions, monthly reminders and deadline tracking are built in, so reporting never depends on anyone's memory.

A documented model, not a handshake

Tier-gated operations manuals, signed agreements and a KPI history head office aggregates automatically.

the-helper.ca/partner

The-Helper

Partner portal

Ron V. ▾

Overview

Leads & requests

Resources

KPis

Accounting

Schedules

Documents

Settings

KPI history

PERIOD	REVENUE	JOBS	ACTIVE CLIENTS	RETENTION	NPS	SOURCE
2026-08	\$18,400	96	61	92%	68	Partner
2026-07	\$17,150	90	58	91%	67	Admin
2026-06	\$16,400	84	55	90%	66	Admin
2026-05	\$15,150	78	52	89%	65	Admin
2026-04	\$13,900	72	49	88%	64	Admin

Resource library

Operations manual 2026.1

Franchise tier · acknowledged 30 days ago

Brand & logo pack

All tiers · download

Hiring and certification playbook

Franchise tier · download

Local marketing kit

All tiers · download

Agreement signed electronically · 2026.1 · countersigned by head office

Every download, acknowledgement and KPI submission is audited. Monthly reminder emails go out automatically with a deadline countdown, and head office sees who is on track at a glance.

The customer experience behind the revenue

Quotes, scheduling, invoices, receipts and gift certificates — self-serve, on any phone.

the-helper.ca/dashboard

The-Helper

Client portal

Ron V. ▾

Quotes

Schedule service

My cleanings & invoices

Calendar

Gift certificates

Donation receipts

NEXT CLEANING

Wed 12 Aug

8:00–10:00 arrival window

PLAN

Bi-weekly plan

Auto-billed · card on file

BALANCE

\$0.00

Last invoice paid 29 Jul

My cleanings & invoices

ORDER	DATE	SERVICE	AMOUNT	STATUS
TH-10428	2026-08-12	Bi-weekly standard clean	\$189.00	Scheduled
TH-10391	2026-07-29	Bi-weekly standard clean	\$189.00	Paid
TH-10352	2026-07-15	Bi-weekly + interior windows	\$224.00	Paid
TH-10310	2026-07-01	Deep clean (3 bed / 2 bath)	\$395.00	Paid

Cleaning progress

Quote approved

Booked & confirmed

Crew on the way

Work complete

Automatic payments

Visa **** 4242 · charged after each visit

Branded PDF invoice emailed the same day

Receipts and history downloadable any time

Recurring plans renew automatically on live card payments, which is what makes territory revenue predictable rather than campaign-driven.

Reports send themselves

Head office creates the profile and records the funds; the app handles every statement after that.

the-helper.ca/admin

The-Helper

Back office

Ron V. ▾

Quote queue

Dispatch

People & roles

Partners

Investors

Activity log

Settings

Automatic reports to investors & partners

Statements, history and payout schedules posted to each portal and copied by email.

Automatic reporting

Investor statements

Franchise partner reports

Email a copy

Auto-schedule next distribution

ON

ON

ON

ON

ON

Recent sends

WHEN	ACCOUNT	REPORT	PORTAL	EMAIL
2026-08-01	R. Novak (Investor)	August statement	Posted	Delivered
2026-08-01	Prince George North	August partner report	Posted	Delivered
2026-07-01	R. Novak (Investor)	July statement	Posted	Delivered

Set the day and cadence once. Every active investor and partner then receives their own figures on schedule — no angry investors chasing a statement, no partner wondering where their numbers are.

The-Helper Cleaning · Prince George, BC · the-helper.ca · (250) 981-5010

Sample data — illustrative portal catalogue

Ready to look inside for real?

Head office can open a preview account for you in minutes — you sign in and walk every tab with sample figures before a single dollar moves. When you commit, your own numbers replace the samples and the reporting starts automatically.

Ron Novak · Founder

youare@the-helper.ca

(250) 981-5010

the-helper.ca/investors

the-helper.ca/partnership